



R. A. KUVADIA & CO.
CHARTERED ACCOUNTANTS

In Reply Please Quote

11-12, Bibi Mansion, 1st Floor, Near Yoga Institute,
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To
The Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Application for "In-principle approval" prior to issue and allotment of 584400 Tembo Global Industries Limited - Equity Share warrants on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018

We, **R.A. KUVADIA & CO** Chartered Accountants have verified the relevant records and documents of **TEMBO GLOBAL INDUSTRIES LIMITED** having Registered office at Plot No- PAP D- 146/ 147, TTC MIDC, Turbhe, Navi Mumbai-400705 with respect to the captioned preferential allotment and state as under:

- 1) The issue of securities on preferential basis has been made in accordance with SEBI (ICDR) Regulations, 2018 and amendments thereof.
- 2) Upon exercise of the option by the allottee to convert the convertible securities within the tenure specified in sub-regulation (1) of Regulation 162, the Issuer has ensured that the allotment of equity shares pursuant to exercise of the convertible securities on 12. 02.2025 is completed within 15 days from the date of such exercise by the allottee.

FOR **R.A. KUVADIA & CO.**
CHARTERED ACCOUNTANTS
F.R.N. - 0105487W

RASHMIKANT KUVADIA
MNO: 040087

UDIN: 23040087BGTNID3283

PLACE: MUMBAI

DATE: 04.09.2023