



TEMBO GLOBAL INDUSTRIES LIMITED

[FORMERLY KNOWN AS - SAKETH EXIM LTD.]

Regd. Off.: Plot No. PAP - D 146 - 147, Turbhe MIDC, TTC Industrial Area, Opp. Balmer Lawrie Van Leer Co. Turbhe, Navi Mumbai - 400 705, Maharashtra - INDIA. Tel.: +91 - 022 - 27620641 / 27620642 / 27620643. Fax: +91 - 022-27620623. GST No.- 27AAPCS4498C1ZV CIN - L29253MH2010PLC204331 Email: info@sakethexim.com / info@tembousa.us Web: www.sakethexim.com / www.tembousa.us

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Date: 28/09/2022

Dear Sir / Madam,

Kind Attn: Head – Listing Department / Department of Corporate Communications

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir / Madam,

This is further to our earlier letters dated May 10, 2022 and August 01, 2022 intimating the outcome of the meetings of the Board of Directors (“**Board**”) of Tembo Global Industries Limited (“**the Company**”) held on May 10, 2022 and August 01, 2022 approving the offer and issuance of Equity Shares of the Company by way of a rights issue to eligible Equity Shareholders of the Company as on record date for an aggregate amount not exceeding Rs. 3616.56 Lakh, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by SEBI from time to time (“**Issue**”) and approving the various terms of the Issue, respectively.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment for the Issue, approved by designated stock exchange, i.e. NSE Limited, the Committee of Directors duly authorized by Board, today, *inter alia*, considered and approved the allotment of **1057746** Equity Shares at a price of Rs. 100 per Equity Share (including a premium of Rs. 90 per Equity Share). (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from Rs. 1,00,460,000 to Rs. 1,11,037,460.

The aforesaid information is also available on the website of the Company i.e. www.tembo.in. Kindly take note of the above.

Thanking you,

Yours faithfully,
For Tembo Global Industries Limited

Mr. Sanjay Jashbai Patel
Managing Director
Place: Mumbai